Colorado Medical Assistance Program Web Portal

Code Set Maintenance User Guide

Code sets are available for:

- 1. Procedure codes (includes the option to incorporate your charge amount or rate)
- 2. Diagnosis codes
- 3. Condition codes
- 4. Revenue codes
- 5. Occurrence codes
- 6. Surgical Procedure codes
- 7. Value codes
- 8. Provider Taxonomy codes

The establishment of code sets is not required to use the Web Portal; however, code set establishment can assist in entering claim data in a more consistent, efficient manner. Maintenance of codes is strictly for use within your Web Portal database and does not effect code information maintained within the Medicaid Management Information System (MMIS).

All of the code set maintenance pages function in the same way. The pages have the same layout with the exception of **Procedure Code** Sets, which includes a **Rate** field; and **Diagnosis** and **Surgical Procedure** Code Sets which include an **ICD-10** field. The **ICD-10** field is currently disabled and is a placeholder for a future change. The following instructions apply to all code set maintenance pages.

Select the code set to be managed from the Main Menu (Figure 1).

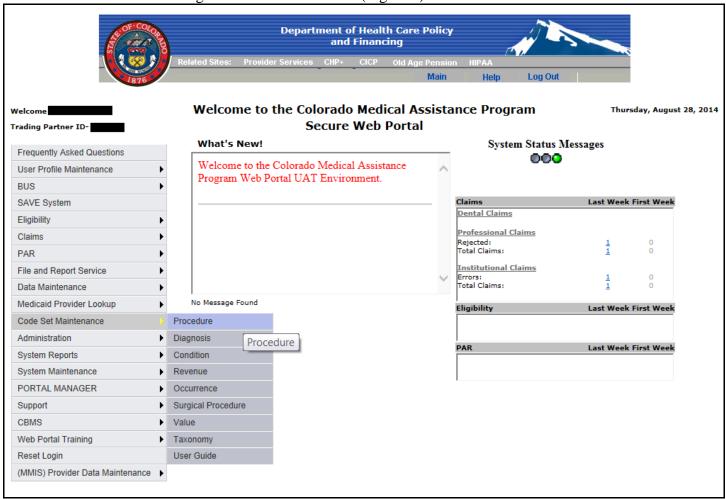


Figure 1 - Main Menu

Select a function below to review the steps for completing different functions with the code sets:

Adding New Codes: Adding codes to the personal support files will speed up claim and PAR data entry

and make the entries more consistent.

<u>Search for Codes</u>: Use a search to:

Check the existence of a code before trying to add it again

• Limit the code list grid display to aid in deleting or purging codes

• Find the code to be edited or updated

Sort the Code List Use the sort symbol to change the order of the code list grid display using any field

Grid: column.

Print the Code List

Print the code list grid display to verify changes or search results.

<u>Update Codes</u>: Keep code descriptions and **Procedure Code** rates up-to-date.

<u>Delete Codes</u>: Remove codes that are no longer valid or were entered in error.

Purge All Codes: Use to clear the entire code list or as a quick way to purge all of the records

matching a search.

Adding New Codes

1. Enter the code in the **Code** entry box at the bottom of the screen (Figure 2). You may want to search for the code before attempting to add the code.



Figure 2 - Procedure Code addition

- 2. Tab to the **Description** entry box or click in the box to enter the description.
- 3. Enter the rate, if desired (for **Procedure Code** sets only). When entering a claim, the rate stored will automatically populate the **Charge Amount** field after a **Procedure Code** is entered.
- 4. Click on the **Add** button.
- 5. A message will appear advising that the code was successfully added.

Search for Codes

1. Select the elements by which to conduct the search from the **Search Criteria** section of the Code Set Lookup screen. A search is made by using two drop-down boxes (Figure 3).

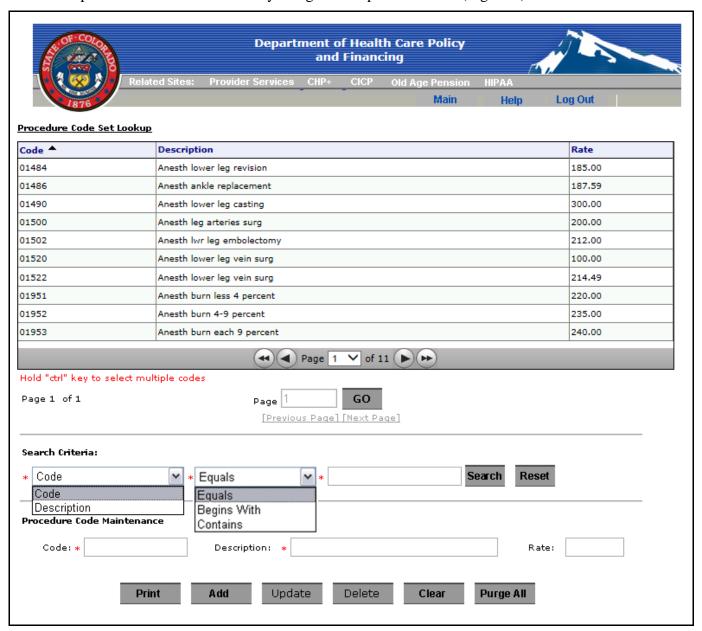


Figure 3 - Search Criteria fields

2. Enter the code or text to search for (Figure 4).

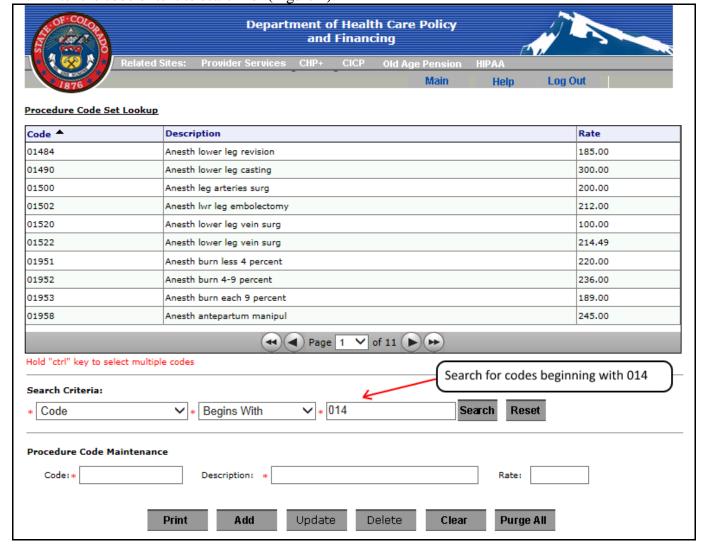


Figure 4 – Code search example for finding codes beginning with '014'

3. Click on the **Search** button to find the results (Figure 5).



Figure 5 – Search results example for codes beginning with '00'

- 4. Using the search results, you can:
 - a. **Print** the search results
 - b. Update a single code
 - c. **Delete** a single or multiple codes
 - d. Purge All to delete all codes that were identified by the search criteria

Sort the Code List Grid

All Fields in the grid are sortable. The first field is sorted in ascending order by default. Simply click on field name to change the sort order. Clicking on the column (**Code**, **Description**, **Rate**, **ICD-10**) will show the sort symbol for that column, starting with ascending on the first click. The symbol is descending (high to low numbers or Z to A) and the symbol is ascending (low to high numbers or A to Z).

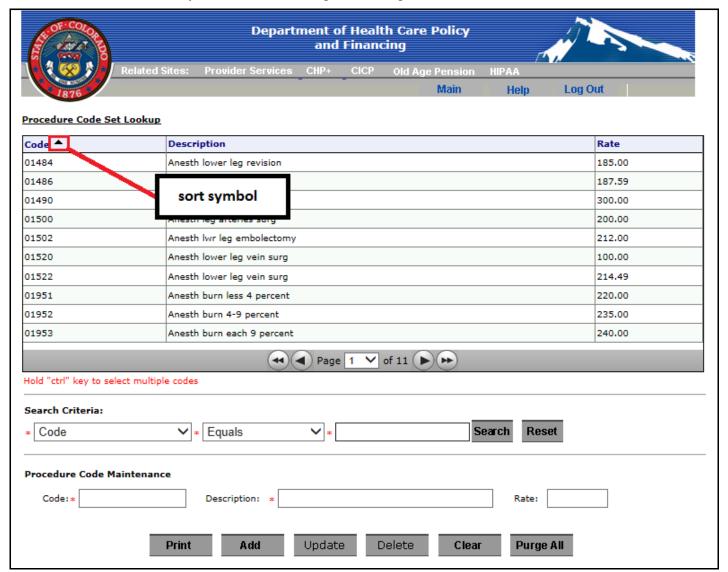


Figure 6 - Sort symbol location

Print the Code List Grid

1. Click on the **Print** button to print the codes displayed in the code list grid. A print confirmation screen will appear to provide a preview of the list of codes that will be printed (Figure 7).

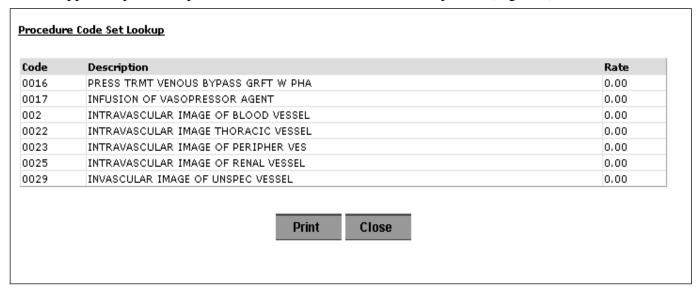


Figure 7 - Print confirmation screen

2. Click on the **Print** button on the confirmation screen, select the printer from the printer dialog box, and click on **Print**.

Update Codes

- 1. Locate the code in the code list grid or use the search function to find the code.
- 2. Click on the code to be edited.
- 3. Edit/update description and/or the rate field in the Code Maintenance area (Figure 8).

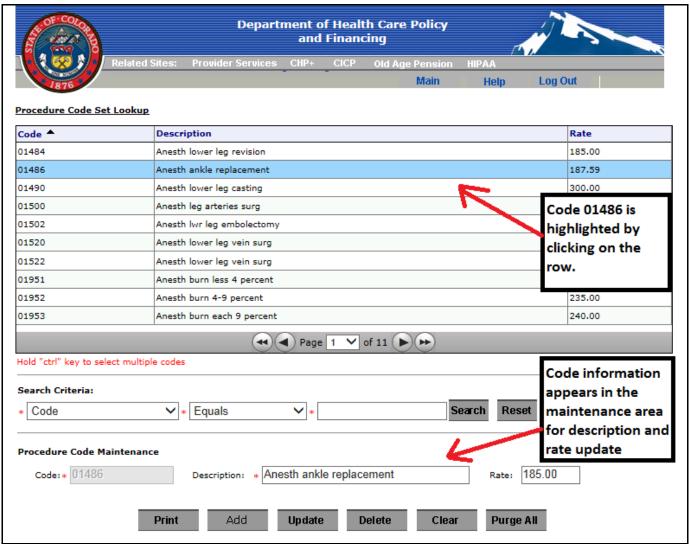


Figure 8 - Code 01486 selected to be edited

4. Verify the new description and/or rate (Figure 9).

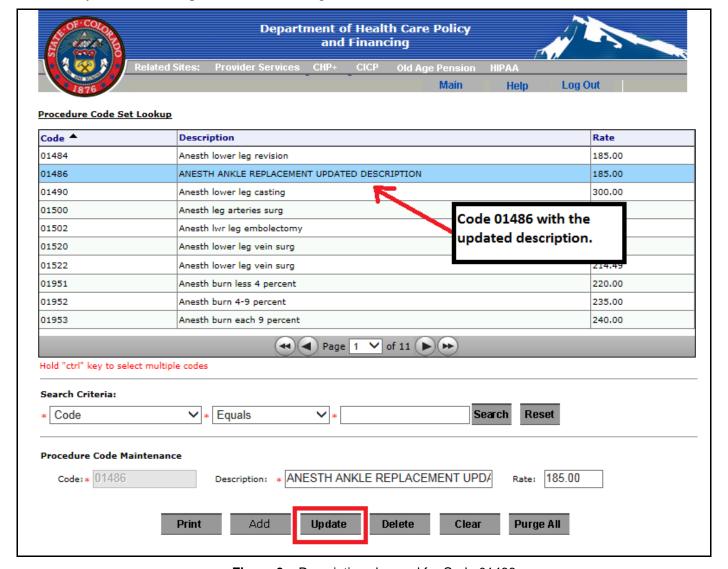


Figure 9 - Description changed for Code 01486

Delete Codes

1. Select the elements by which to conduct the search from the **Search Criteria** section of the Code Set Lookup screen.



Figure 10 - Delete single code search criteria

2. Click on the code to highlight it (Figure 11). If you searched for more than one code to delete, you can highlight multiple codes by holding down the **Ctrl** key and clicking on each code to be deleted.



Figure 11 - Click the code to be deleted

- 3. Click on the **Delete** button (Figure 11).
- 4. A delete confirmation box will appear. Verify that the highlighted code(s) is the correct code(s) to be deleted, and then click **OK**. A click on **Cancel** will cancel the delete request.

5. A delete confirmation message will appear stating which code was deleted (Figure 12).

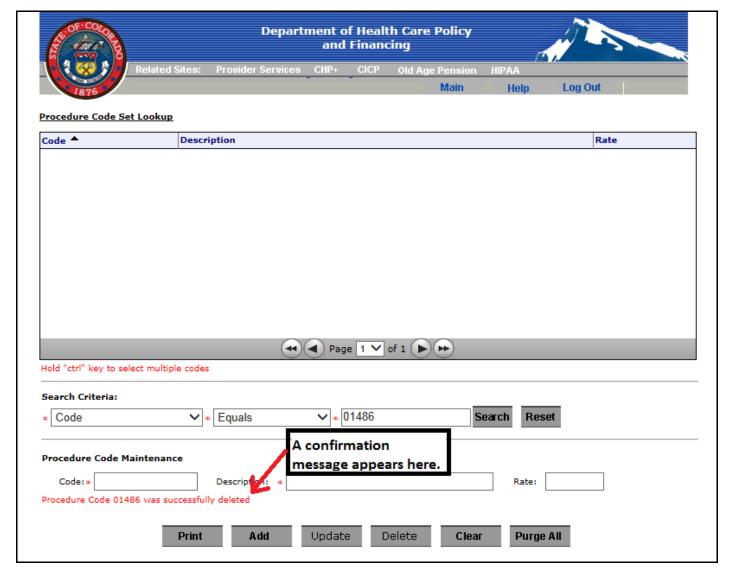


Figure 12 - Delete confirmation message

Purge All Codes

The **Purge All** button purges or deletes all codes displayed on the code list grid, regardless of which codes are highlighted. A purge can delete all codes in a code set or only certain codes from a code set.

To purge a complete code set database:

- 1. Go to the desired Code Set Lookup screen. Click on the Purge All button (Figure 13)
- 2. A delete confirmation box will appear. Verify that the codes are the correct codes to be deleted, and then click **OK**.
- 3. A click on Cancel will cancel the purge request.

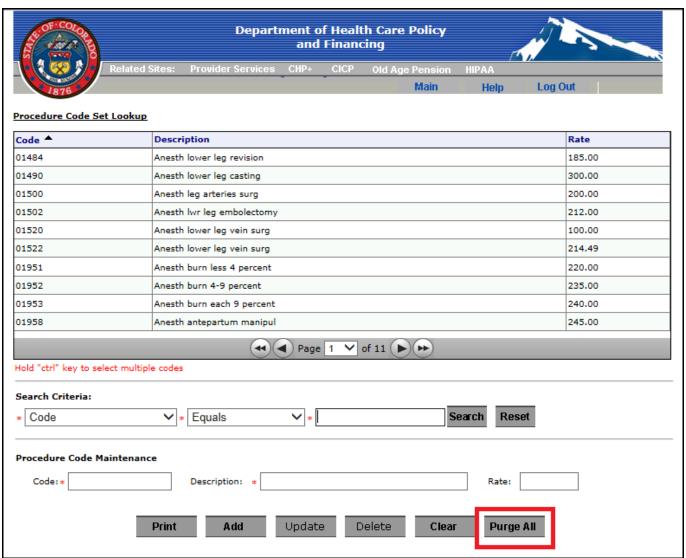


Figure 13 - Purge All button option

To purge certain codes from a code set database:

- 1. Go to the desired Code Set Lookup screen. Search for the specific codes to be deleted.
- 2. Verify that only the specific codes to be purged are displayed on the code list grid.
- 3. Click on the **Purge All** button.
- 4. A delete confirmation box will appear. Verify that the codes are the correct codes to be deleted, and then click **OK**.
- 5. A click on Cancel will cancel the delete request.

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